

RELIANCE
Reliance MediaWorks Limited

CIN: U29299MH1987PLC045446

Regd. Office: Floor-6, Plot-80, 8, Manek Mahal Veer Nariman Road, Churchgate, Mumbai - 400020. Tel: +91 022 4158 4000, E-mail: rmlinvestor@gmail.com, Website: www.reliancemediaworks.com

NOTICE OF 36TH ANNUAL GENERAL MEETING

Notice is hereby given that pursuant to provisions of Companies Act, 2013, and rules made thereunder read with The Ministry of Corporate Affairs ("MCA") vide its circular dated December 28, 2022 read with relevant circulars dated May 5, 2022, January 13, 2021, May 5, 2020, April 13, 2020, and April 8, 2021 (collectively referred to as "MCA Circulars") permitted the holding of the Annual General Meeting ("AGM") through VC/OAVM, without the physical presence of the members at a common venue. The **36th Annual General Meeting ("AGM")** of the members of the Company will be held on **Wednesday, 15th November, 2023** at **12:00 p.m.** through video conferencing in compliance with the aforesaid circular.

Notice of the Meeting setting out the Ordinary Business to be transacted there at together with the Annual Report of the Company for the financial year 2022-2023 has been sent in electronic mode on 23rd October, 2023 to those members whose email-addresses are registered with the Company/Depository Participants.

Members are hereby informed that in compliance with the provisions of Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, read with MCA circulars, the Company is providing its members the facility to cast their votes electronically (remote e-voting) or during the AGM on the businesses as set forth in the notice of AGM through the electronic voting system. The e-voting services are provided by KFin Technologies Limited. The manner of voting remotely or during the AGM for the shareholders holding shares in dematerialised mode, physical mode and for the shareholders who have not registered their email addresses has been provided in the notice convening the AGM. Instructions for attending the AGM through VC/OAVM are also provided in the notice of AGM. The details pursuant to the Act are as under:

- A person whose name appears in the Register of Members / Beneficial Owners as on the Cut-Off date, i.e. Friday, 3rd November, 2023 only shall be entitled to avail of the facility of remote e-voting as well as voting at the AGM;
- A member who has exercised his right to vote through remote e-voting may participate at the Annual General Meeting, but shall not be allowed to vote again at the meeting. E-voting shall also be made available at the 36th Annual General Meeting and the members who have not cast their vote through remote e-voting shall be able to vote at 36th Annual General Meeting.
- The remote e-voting will commence on **Sunday, 12th November, 2023, 09.00 A.M. and ends on Tuesday, 14th November, 2023 by 5:00 P.M.** The remote e-voting shall not be allowed beyond the said date and time;
- Any person who becomes a member of the Company after the Notice is sent but hold shares as on the cut-off date i.e. Friday, 03rd November, 2023, shall follow the steps given in the Notice of Annual General Meeting for obtaining Login ID and password.
- The notice of the Annual General Meeting & Annual Report is available on the Company website www.reliancemediaworks.com & on the website of KFin Technologies Limited (KFinTech) at (<https://evoting.kfintech.com>).
- Any Member holding share(s) in physical mode can register their e-mail ID on the Company's website at <http://www.reliancemediaworks.com/Registration-of-Shareholders-information.aspx> by following instructions provided therein and any Member holding share(s) in electronic mode can register / update e-mail address with respective Depository Participants "DPs".
- In case of any query and / or grievance, in respect of voting by electronic means, members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of <https://evoting.kfintech.com> (KFinTech Website) or email at evoting@kfintech.com or call KFinTech's toll free no. 1800 309 4001.

For Reliance Mediaworks Limited
Sd/-
Basantkumar Varma
Director & CFO
DIN - 08305670

Place: Mumbai
Date: October 24, 2023

EXTENSION OF THE TENDERING PERIOD AND THE OPEN OFFER PERIOD ANNOUNCEMENT
FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF**DHRUVA CAPITAL SERVICES LIMITED**Corporate Identification Number: L67120RJ1994PLC008593 Registered Office: 3A, Circle View, 169, Fatehpura, Near Sukhadia Circle, Udaipur-313001, Rajasthan, India. Contact Number: +91-294-2424907; Website: dhrucapital.com; Email ID: dhrucapital@gmail.com

This Corrigendum cum Advertisement to the Letter of Offer for Intimation of Extension of the Tendering Period and the subsequently the Offer Period is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer (Manager) for and on behalf of Ms. Rachna Suman Shaw (Acquirer 1), Mr. Shreeram Bagla (Acquirer 2), and Mr. Sidharth Bagla (Acquirer 3), hereinafter collectively referred to as "Acquirers", in respect of the open offer for acquisition of up to in respect of the Open Offer made to acquire up to 10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two) Equity Shares of face value of Rs.1000/- (Rupees Ten Only) each at an offer price of Rs.55.00/- (Rupees Fifty-Five Only) each of Dhruva Capital Services Limited (DHRUVCA or "Target Company") representing 26.00% (Twenty-Six Percent) of the Voting Capital of the Target Company in accordance with the provisions of Regulations 3 (1) and 4 and such other applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto (SEBI (SAST) Regulations) and is being published on Wednesday, October 25, 2023 in the following newspapers, namely being, Financial Express (English Daily) (All India Editions), Jansatta (Hindi Daily) (All Editions), Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) and Dainik Midul Patrika (Hindi Daily) (Jaipur Edition) (Newspapers) ("Extension of Offer Period Advertisement"), and is to be read in conjunction with the:

- Public Announcement dated Wednesday, June 28, 2023 ("Public Announcement").
 - Detailed Public Statement dated Tuesday, July 04, 2023, in connection with this Offer, published on behalf of the Acquirers on Wednesday, July 05, 2023, in the Newspapers ("Detailed Public Statement").
 - Draft Letter of Offer dated Wednesday, July 12, 2023 ("Draft Letter of Offer").
 - Letter of Offer dated Friday, October 13, 2023, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer").
 - Recommendations of the Independent Directors of the Target Company which were approved on Thursday, October 19, 2023, and published in the Newspapers on Friday, October 20, 2023 ("Recommendations of the Independent Directors of the Target Company")
- (The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company are hereinafter collectively referred to as "Offer Documents" issued by the Manager on behalf of the Acquirers.
- The capitalized terms used but not defined in this Extension of Offer Period Advertisement shall have the meaning assigned to such terms in the Offer Documents.

The Public Shareholders of the Target Company are requested to note that, for the acquisition of up to 10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two) Equity Shares of face value of Rs.1000/- (Rupees Ten Only) representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company, each at an offer price of Rs.55.00/- (Rupees Fifty-Five Only) each, and transfer of management and control of the Target Company, the Target Company is necessitated to be in receipt of prior approval from the Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Direction - Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, bearing notification number DNBR.PD.007/03.10.119/2016-17 dated September 01, 2016.

Further, we would like to inform you that, even on the date of the observation letter issued by the Securities and Exchange Board of India bearing reference number "SEBI/HO/CFD/CFD-RAC-DCR1/POW/2023/41462/1" dated Friday, October 06, 2023 ("SEBI Observation Letter"), the Target Company had failed to receive the said Reserve Bank of India approval. Hence, on the culmination of the aforesaid facts, an application for seeking an extension of the Tendering Period and subsequent Offer Period in terms of SEBI (SAST) Regulations, has been made to the Securities and Exchange Board of India, and the tendering period proposed to commence on Wednesday, October 25, 2023, and end on Tuesday, November 07, 2023, is now kept on hold until of being in receipt of the said Reserve Bank of India Approval.

On the culmination of the aforesaid facts, we would like to inform you that, the Acquirers have hereby confirmed, warranted, and stated that:

- The Offer Price shall be revised considering the interest factor at the rate of 10.00% (Ten Percent) per annum on the Offer Price for the period of delay to all the eligible Public Shareholders whose Equity Shares have been accepted in the said Offer at the rate of 10.00% (Ten Percent) per annum in accordance with and in compliance with the provisions of Regulation 18 (11A) of the SEBI (SAST) Regulations ("Interest");
- In case of non-receipt of the said Reserve Bank of India Approval, they shall withdraw the said Offer in accordance with the provisions of Regulation 23(1)(a) of the SEBI (SAST) Regulations. In pursuance of the said withdrawal, within 2 (Two) Working Days make an advertisement in the Newspapers, providing the grounds and reasons for withdrawal of the said Offer, and inform SEBI, BSE Limited, and the Target Company, in accordance and compliance with the provisions of Regulation 23(2) of the SEBI (SAST) Regulations.
- The Acquirers accept full responsibility for the information contained in this Extension of Offer Period Advertisement and for their obligations as prescribed under the SEBI (SAST) Regulations.

Issued by the Manager to the Offer on behalf of the Acquirer

SWARAJ
SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai- 400093, Maharashtra, India
Contact Person: Pankita Patel/ Tanmoy Banerjee
Contact Number: +91-22-69649999
Email Address: compliance@swarajshares.com
SEBI Registration No.: INM00012980
Validity: Permanent

Date: Monday, October 23, 2023
Place: Mumbai

Sd/-
M. Shreeram Bagla
Acquirer 2



CIN: L24230GJ1972PLC002126
Website: www.torrentpharma.com
Email: investorservices@torrentpharma.com

TORRENT PHARMACEUTICALS LIMITED

Registered Office:
Torrent House, Off Ashram Road,
Ahmedabad - 380 009, Gujarat, India.
Ph. : + 91 79 26599000
Fax : + 91 79 26582100

**Extract of Consolidated Financial Results
for the Quarter and Half year ended 30-Sep-2023**

[₹ in crores except per share data]

Particulars	Quarter Ended 30-Sep-2023	Half Year Ended 30-Sep-2023	Quarter Ended 30-Sep-2022
	Unaudited	Unaudited	Unaudited
Total Income from operations (net)	2660	5251	2291
Net Profit / (Loss) for the period before tax and exceptional items	559	1090	463
Net Profit / (Loss) for the period before tax and after exceptional items	559	1090	463
Net Profit / (Loss) for the period after tax and exceptional items	386	764	312
Total Comprehensive Income (after tax)	363	781	253
Equity Share Capital	169.23	169.23	169.23
Other Equity excluding Revaluation Reserve*			
Earnings per share (of ₹ 5/- each) :			
Basic	11.39	22.57	9.22
Diluted	11.39	22.57	9.22

* Other Equity excluding Revaluation Reserve as on 31-Mar-2023 was ₹ 6029 crores.

Notes :

- 1 Summary details of stand-alone audited financial results of Torrent Pharmaceuticals Limited :

[₹ in crores]

Particulars	Quarter Ended 30-Sep-2023	Half Year Ended 30-Sep-2023	Quarter Ended 30-Sep-2022
Net income from operations	2146	4267	1928
Profit before tax	482	957	413
Profit after tax	327	650	272
Total Comprehensive Income (after tax)	324	680	242

- 2 The above is an extract of the detailed format of Financial Results for the quarter and half year ended 30-Sep-2023 filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the same, along with the notes, are available on www.nseindia.com, www.bseindia.com and on the Company's website www.torrentpharma.com.

Place : Ahmedabad, Gujarat
Date : 23-Oct-2023

(Continued from previous page...)

Key Performance Indicators of Our Company

Key Financial Performance	April 01, 2023 - September 30, 2023	FY 2022-23	FY 2021-22	FY 2020-21
Revenue from operations(1)	3,125.67	5,947.95	2,798.86	2,281.15
EBITDA(2)	807.34	1,543.53	388.07	137.22
EBITDA Margin(3)	25.83%	25.95%	13.87%	6.02%
PAT	417.64	909.36	159.08	(0.59)
PAT Margin(4)	13.36%	15.29%	5.68%	(0.03)%
Networth(5)	2,860.86	2,444.11	629.71	470.63
RoE % (6)	14.60%	37.21%	25.26%	(0.13)%
RoCE % (7)	15.34%	36.69%	32.95%	11.84%

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements
- EBITDA is calculated as Profit before tax + Depreciation + Interest Expense - Other Income
- "EBITDA Margin" is calculated as EBITDA divided by Revenue from Operations
- "PAT Margin" is calculated as PAT for the period/year divided by revenue from operations.
- Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company less deferred tax assets.
- Return on Equity is ratio of Profit after Tax and Shareholder Equity
- Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term borrowings

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 210 of this Draft Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 124 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 270 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 21,00,00,000/- (Rupees Twenty-one Crores only) divided into 2,10,00,000 (Two Crore Ten Lacs) Equity Shares of ₹10.00/- (Rupees Ten Only) each. For details of the Capital Structure, see "Capital Structure" on the page 61 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Shiraz M. Ibrahim - 10 Equity Shares, Mr. Ambar A. Rao - 1 Equity Shares of Rs.100/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 124 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE. Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated September 11, 2023. For the purpose of the Issue, the Designated Stock Exchange shall be Emerge Platform of NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on October 22, 2023 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 270 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 190 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted
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UPI-Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 210 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE Emerge.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GreteX Corporate Services Limited - Ms. Dimple Maghamam Slun / Ms. Rashmi Ranjan (+91 96532 49863) (Email id: info@gretextgroup.com) or Pantomath Capital Advisors Private Limited - Ms. Bharti Ranga / Ms. Punam Thadeshwar (+91 22 6194 6700) (Email id: ipo@pantomathgroup.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
GRETEX GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls Dadar (W), S V Marg, Mumbai- 400028, Maharashtra, India. Telephone: +91 96532 49863 E-mail: info@gretextgroup.com Website: www.gretextgroup.com Investor grievance: info@gretextgroup.com Contact Person: Ms. Dimple Maghamam Slun / Ms. Rashmi Ranjan SEBI Registration Number: INM000012177	PANTOMATH PANTOMATH CAPITAL ADVISORS PRIVATE LIMITED Pantomath Nucleus House, Saki-Vihar Road, Andheri (East) - 400072, Mumbai, Maharashtra, India. Tel: +91-22 6194 6700. Email and Investor Grievance Id: ipo@pantomathgroup.com Website: www.pantomathgroup.com Contact Person: Ms. Bharti Ranga/ Ms. Punam Thadeshwar SEBI Registration No: INM000012110	BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India Tel: +91 - 22 - 6263 8200 Fax: +91 - 22 - 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration Number: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER	
TRANSTEEL SEATING TECHNOLOGIES LIMITED Mr. Abhishek Lohia No. 28, 4th Main, Industrial Suburb, Yeshwanthpur, Bangalore- 560022, Karnataka, India. Telephone No.: +91 80953 46346 Website: www.transteeel.com Email: info@transteel.com CIN: U36109KA1995PLC017137	
Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.	

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.transteeel.com, the website of the BRLM(S) to the Issue at www.gretextgroup.com and www.pantomathgroup.com, the website of NSE Emerge at www.nseindia.com/emerge respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Door No. 28, 4th Main, Industrial Suburb, Yeshwanthpur, Bangalore- 560022, Karnataka, India Telephone: +91 80953 46346; BRLM: GreteX Corporate Services Limited, Telephone: +91 96532 49863 and Pantomath Capital Advisors Private Limited, Telephone: +91-22 6194 6700 and the Syndicate Member: GreteX Share Broking Limited, Telephone: 022-69308502 / 03 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY GRETEX CORPORATE SERVICES LIMITED

Issue Name	Main Board or SME	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
Reetech International Cargo and Courier Limited	SME	GreteX Corporate Services Limited	-0.78, [5.25]	-7.89, [3.29]	-14.23, [3.18]
ResGen Limited	SME		18.10, [3.70]	-2.75, [7.53]	67.49, [14.36]
Sudarshan Pharma Industries Limited	SME		6.50, [2.47]	-1.23, [8.78]	13.21, [16.12]
Retina Paints Limited	SME		32.82, [2.21]	55.54, [8.61]	N.A.
InnoKaiz India Limited	SME		-21.86, [1.16]	-7.08, [6.61]	N.A.
Comrade Appliances Limited	SME		15.80, [3.83]	80.62, [6.31]	N.A.
Shelter Pharma Limited	SME		4.62, [0.88]	N.A.	N.A.

DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY PANTOMATH CAPITAL ADVISORS PRIVATE LIMITED

Sr. No.	Issuer Name	Main Board or SME	Issue Size (Cr)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	Exxaro Tiles Limited	Main Board	160.78	120.00	August 16, 2021	126.00	23.69% (4.93%)	16.19% (9.30%)	1.07% (4.90%)
2	A B Cotspin India Limited	SME	10.09	35.00	January 11, 2022	38.50	41.82% (-3.28%)	12.60% (-2.11%)	-3.60% (-10.65%)
3	Sah Polymers Limited	Main Board	66.30	65.00	January 12, 2023	85.00	-4.24% (-0.01%)	-12.11% (-1.14%)	13.59% (8.39%)
4	Urban Enviro Waste Management limited	SME	11.42	100.00	June 22, 2023	141.00	- 27.66% (5.19%)	-5.39% (6.02%)	-
5	Aeroflex Industries Limited	Main Board	351.00	108.00	August 31, 2023	197.40	-22.59% (1.54%)	-	-
6	Vishnu Prakash R Punglia Limited	Main Board	308.60	99.00	September 05, 2023	165.00	0.67% (-0.71%)	-	-
7	Plaza Wires Limited	Main Board	71.28	54	October 12, 2023	76.00	-	-	-